



Rice Growing Outlook Report

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August 2022





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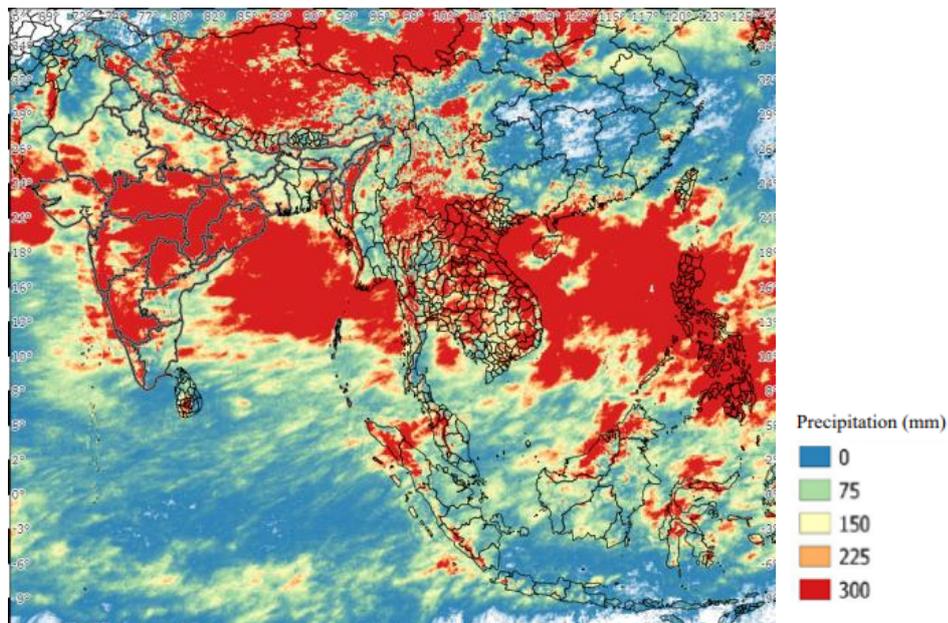
August, 2022

Overview

In the Northern side of SE-Asia, the wet season rice is in the growing stage to harvesting stage mainly under favorable weather conditions with enough rainfall. Heavy rains hit some countries and areas, and floods were caused, but no significant damage has been done. The current yield condition of wet season rice is expected to be up to normal under favorable weather conditions for rice.

In the Southern side of SE-Asia (Indonesia), the plantation and harvesting work of dry season rice is slightly delayed than normal year, but the current yield condition is good under enough water and sunlight during growing period. Generally, the growing condition is good due to rainfall from late July to early August.

Precipitation condition in early of August



This map is provided by Indian Space Research Organization (ISRO) under the APRSAF/SAFE agromet project

<https://www.eorc.jaxa.jp/SAFE/project/agromet>

Cambodia

The planting of wet season rice has reached around 2.38 million hectares or 91% of the national plan. The main growing stage is in the young panicle forming to grain filling stage. The heavy rainfall area seems to be expanded the country and some regions in the North-west and Low land region were flooded. However, the only limited areas are reported damages. The early wet season rice harvest has already started in 30% of the cultivated area. The current yield is estimated at around 4.07 tons per hectare, it is the same as the previous year.

Indonesia

This August is the second month of the dry season rice harvest. The current harvested area is 1.8 million hectares and the harvest work is slightly delayed than last year. The yield is good under enough water and sunlight during growing period.

This August is the fifth month of planting dry season rice. The total area is 3.9 million hectares and the planting condition is still low level. Farmers are still preparing the land after harvesting the wet season rice.

The growing condition is generally good under rainfall in late July to early August. Higher rainfall is still recorded in some areas, but some other areas with the rainfall tend to decrease. There are no reports of significant damage due to drought and flood, nationally.

Laos

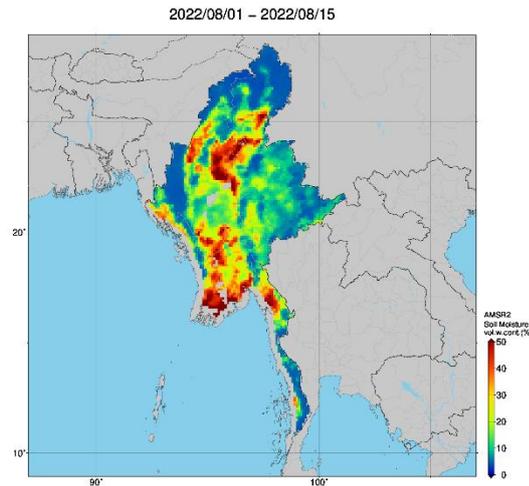
The wet season rice of Low land is in the young panicle forming stage mainly. The weather condition and irrigation water supply are generally good for the paddy growing due to proper rainfall for all regions. The production in this season is expected to increase. In the first half of August, some paddy planted areas in the central regions were hit by floods due to heavy rain, but no damage has been reported.

On other hand, the Upland rice is in the young panicle forming stage and under good condition. This rainy season is forecasted to be enough rain for rice growing.

Myanmar

The planting progress of wet season rice has reached 4.4 million hectares accounting for 72.5% of the national plan which is set as 6.07 million hectares. The planting is in the peak period with favourable monsoon rain for the wet season rice during this month. The planting progress is slightly faster than last year.

The monsoon floods were caused in wide areas, especially in the lower Myanmar and river basin areas due to heavy rain during this month. It is reported that about 1200 hectares of planted areas have been affected by the floods and over 1000 hectares have been damaged. However, replanting would be operated for those damaged fields. For overall condition, most of the planted wet season rice is now at the tillering stage to panicle formation stage.



Soil moisture map by JASMIN: The monsoon floods were caused in the lower Myanmar and river basin areas

Philippines

The wet season rice planted in April to May is currently in the maturing stage to harvesting stage. The weather systems that affected the second half of July were the southwest monsoon with severe thunderstorm, and passage of tropical depression in the Southern Luzon and Western Visayas Region. High precipitation was also noted in the first half of August in most parts of the country. There were no significant crop damages noted.

Generally, the crop growing condition of wet season rice is good as most regions of the country are projected to receive near normal rainfall for the whole month of August.

Thailand

Wet season rice is in the tillering stage. The planted areas in the Northern and Central regions increased in result of continuous rainfall making enough water source, and the satisfied paddy price since last year. However, some areas in the Northeastern region started planting later than last year because of heavy rainfall and flood in May 2022 and there were crop changes in some fields. In addition, some areas in the North and Northeastern regions have occurred slight damage due to the heavy and continuous rainfall in late July. The rice yield and production are expected to increase from last year when there was a huge damage caused by floods.



23 July 2022, Pichit province, the North Region

Vietnam

In the North, the summer-autumn rice is in the young panicle forming stage. In addition, the main wet season rice (seasonal rice) is in the seeding stage. The rice-growing condition is good due to better irrigation preparation.

In the South, the summer-autumn rice is in the harvesting stage. The harvested area reached 0.44 million hectares out of 1.74 million hectares planted. The yield is forecast to be slightly higher than last year due to warm weather and better irrigation preparation. In addition, the other wet season rice (autumn-winter rice and seasonal rice) is in the seeding to growing stages under good growing conditions.